

Guardians of New Zealand Superannuation - Hospitality Register 1 July 2018 – 30 June 2019

As outlined in the Guardians’ Code of Conduct, receiving hospitality is appropriate in some circumstances. These circumstances include:

- Incumbent investment managers’ client functions where accommodation is offered to all clients;
- Meals and/or accommodation provided as part of business-as-usual work with incumbent investment managers; and
- Relationship-building with professional advisers, or other service providers.

Participating in industry networking functions is also an appropriate and necessary part of our work.

Guardians employees are not permitted to accept hospitality during a tender, due diligence, procurement or appointment situation.

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Legal Counsel	50	3/07/2018	Russell McVeagh	
Drinks	Legal Counsel	50	3/07/2018	Russell McVeagh	
Drinks	Head	50	3/07/2018	Russell McVeagh	
Drinks	Portfolio Manager	50	3/07/2018	Russell McVeagh	
Drinks	Senior Analyst	50	4/07/2018	Craigs Investment Partners	
Working Meal	CEO	100	4/07/2018	French Minister of the Economy	
Working Meal	Senior Analyst	50	4/07/2018	Deutsche Bank	
Working Meal	Head	50	5/07/2018	CDC International Capital	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	CEO	50	5/07/2018	CDC International Capital	
Drinks	Analyst	100	5/07/2018	Craigs Investment Partners	
Working Meal	Senior Analyst	100	5/07/2018	Craigs Investment Partners	
Working Meal	Manager	100	5/07/2018	Craigs Investment Partners	
Working Meal	Analyst	100	5/07/2018	Craigs Investment Partners	
Working Meal	Portfolio Manager	50	9/07/2018	Adams Street	
Working Meal	Analyst	50	9/07/2018	Adams Street	
Working Meal	Head	100	10/07/2018	Credit Suisse	
Working Meal	Portfolio Manager	50	11/07/2018	Westchester Capital	
Working Meal	Analyst	50	11/07/2018	Westchester Capital	
Working Meal	Portfolio Manager	100	12/07/2018	Blackrock	
Working Meal	Analyst	100	12/07/2018	Blackrock	
Working Meal	Senior Advisor	50	18/07/2018	Sudima Hotels	
Working Meal	Head	50	18/07/2018	Sudima Hotels	
Other	Travel Manager	50	24/07/2018	Orbit World Travel	Wine networking evening
Working Meal	Senior Advisor	50	24/07/2018	John Rae	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Strategic Development Advisor	50	25/07/2018	Insight Creative	
Working Meal	Communications Advisor	50	25/07/2018	Insight Creative	
Working Meal	Portfolio Manager	50	25/07/2018	Morgan Stanley	
Working Meal	Head	28	1/08/2018	Morrison & Co	
Working Meal	Manager	28	1/08/2018	Morrison & Co	
Working Meal	Analyst	28	1/08/2018	Morrison & Co	
Working Meal	Senior Investment Strategist	28	1/08/2018	Morrison & Co	
Working Meal	Legal Counsel	28	1/08/2018	Morrison & Co	
Working Meal	Senior Tax Advisor	28	1/08/2018	Morrison & Co	
Working Meal	Head	28	1/08/2018	Morrison & Co	
Working Meal	Senior Investment Strategist	28	1/08/2018	Morrison & Co	
Working Meal	Legal Counsel	28	1/08/2018	Morrison & Co	
Working Meal	Analyst	100	2/08/2018	Timberlands	
Working Meal	Analyst	50	3/08/2018	Timberlands	
Working Meal	CEO	50	8/08/2018	Government Superannuation Fund Authority	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Executive Assistant to CEO	50	8/08/2018	BusinessNZ	
Working Meal	GM	150	14/08/2018	McKinsey & Co	
Working Meal	GM	100	16/08/2018	Northern Trust	
Working Meal	Portfolio Manager	100	16/08/2018	UBS	
Working Meal	Manager	100	16/08/2018	UBS	
Working Meal	Senior Tax Advisor	100	17/08/2018	Tax Traders	
Working Meal	Head	100	17/08/2018	Tax Traders	
Working Meal	Senior Tax Advisor	100	17/08/2018	Tax Traders	
Working Meal	Manager	100	17/08/2018	Tax Traders	
Working Meal	Senior Advisor	50	21/08/2018	Pacific Islands Forum Secretariat	
Working Meal	Analyst	50	23/08/2018	Forsyth Barr	
Drinks	Analyst	50	23/08/2018	Forsyth Barr	
Drinks	Analyst	50	23/08/2018	Forsyth Barr	
Sporting Event	GM	100	23/08/2018	Hobson Leavy	
Working Meal	Senior Tax Advisor	150	25/08/2018	Russell McVeagh	
Working Meal	Senior Tax Advisor	100	27/08/2018	Morrison & Co	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Tax Advisor	100	27/08/2018	Morrison & Co	
Working Meal	Head	50	27/08/2018	WSP Australia Pty Limited	
Drinks	Senior Advisor	50	27/08/2018	Northern Trust	
Working Meal	Senior Investment Strategist	50	27/08/2018	Northern Trust	
Working Meal	Head	100	28/08/2018	Construction and Building Unions Superannuation (CBUS Super)	
Working Meal	Strategic Development Advisor	100	28/08/2018	Construction and Building Unions Superannuation (CBUS Super)	
Working Meal	CEO	50	28/08/2018	Westpac	
Other	Senior Tax Advisor	100	29/08/2018	KPMG	Meals at conference
Working Meal	Senior Tax Advisor	100	29/08/2018	KPMG	
Working Meal	Head	100	29/08/2018	KPMG	
Working Meal	Head	250	30/08/2018	KPMG	
Other	Senior Tax Advisor	250	30/08/2018	KPMG	Meals at conference
Working Meal	GM	100	30/08/2018	Northern Trust	
Working Meal	Senior Operations Analyst	100	30/08/2018	Northern Trust	
Working Meal	Senior Tax Advisor	100	31/08/2018	PricewaterhouseCoopers	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Analyst	50	3/09/2018	Blackrock	
Working Meal	Senior Tax Advisor	100	4/09/2018	Bell Gully	
Other	Manager	100	10/09/2018	Citibank	Drinks at conference
Drinks	Head	100	10/09/2018	Citibank	
Drinks	General Counsel	50	10/09/2018	PricewaterhouseCoopers	
Drinks	Manager	100	11/09/2018	BNP Paribas	
Drinks	Head	100	11/09/2018	BNP Paribas	
Drinks	Analyst	50	11/09/2018	Tinline Property	
Working Meal	Senior Analyst	50	11/09/2018	Tinline Property	
Working Meal	GM	100	11/09/2018	Ernst & Young	
Working Meal	Senior Analyst	50	13/09/2018	Northern Trust	
Working Meal	Senior Investment Strategist	50	13/09/2018	Northern Trust	
Working Meal	Manager	50	13/09/2018	Northern Trust	
Working Meal	Head	130	18/09/2018	Morrison & Co	
Working Meal	Manager	130	18/09/2018	Morrison & Co	
Working Meal	Senior Investment Strategist	130	18/09/2018	Morrison & Co	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst	130	18/09/2018	Morrison & Co	
Working Meal	Portfolio Manager	100	18/09/2018	Goldman Sachs	
Working Meal	Portfolio Manager	100	18/09/2018	Goldman Sachs	
Working Meal	Senior Advisor	50	18/09/2018	Responsible Investment Association Australasia	
Working Meal	Head	140	19/09/2018	Morrison & Co	
Working Meal	Manager	140	19/09/2018	Morrison & Co	
Working Meal	Senior Investment Strategist	140	19/09/2018	Morrison & Co	
Working Meal	Analyst	140	19/09/2018	Morrison & Co	
Working Meal	Head	50	19/09/2018	Morrison & Co	
Working Meal	Manager	50	19/09/2018	Morrison & Co	
Working Meal	Senior Investment Strategist	50	19/09/2018	Morrison & Co	
Working Meal	Analyst	50	19/09/2018	Morrison & Co	
Drinks	General Counsel	50	20/09/2018	Russell McVeagh	
Working Meal	Senior Tax Advisor	500	20/09/2018	Deloitte	
Working Meal	Head	100	20/09/2018	McKinsey & Co	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Legal Counsel	50	20/09/2018	Russell McVeagh	
Working Meal	GM	150	20/09/2018	McKinsey & Co	
Working Meal	Manager	50	20/09/2018	Bell Gully	
Drinks	GM	50	25/09/2018	Morgan Stanley	
Other	Head	50	26/09/2018	QIC	Dinner while on Forum in Toronto
Other	Senior Financial Accountant	50	26/09/2018	QIC	Dinner while on Forum in Toronto
Working Meal	Senior Analyst	50	27/09/2018	Blackrock	
Working Meal	Head	115	27/09/2018	Bloomberg	
Working Meal	CEO	50	3/10/2018	CalSTRS	
Other	Head	250	3/10/2018	Simpson Grierson	Dinner invite to event with Finance Minister as speaker
Working Meal	Head	50	4/10/2018	Orbital Insights	
Working Meal	Communications Advisor	50	5/10/2018	Insight Creative	
Working Meal	Senior Financial Accountant	50	5/10/2018	Insight Creative	
Other	General Counsel	245	8/10/2018	Tory's	Dinner in Manhattan while on legal forum

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Legal Counsel	245	8/10/2018	Tory's	Dinner in Manhattan while on legal forum
Other	Manager	200	8/10/2018	FarmRight	Accommodation, dinner and breakfast
Other	Analyst	200	8/10/2018	FarmRight	Accommodation, dinner and breakfast
Other	Head	200	8/10/2018	FarmRight	Accommodation, dinner and breakfast
Other	Head	250	9/10/2018	PWC	Meals at pension fund forum
Working Meal	Head	50	11/10/2018	Deutsche Bank	
Other	Head	100	15/10/2018	PWC	Dinner
Working Meal	Senior Analyst	100	16/10/2018	Forsyth Barr	
Working Meal	Portfolio Manager	100	17/10/2018	Arthur Cox	
Working Meal	Portfolio Manager	100	17/10/2018	Arthur Cox	
Working Meal	Head	50	17/10/2018	KPMG	
Working Meal	GM	100	17/10/2018	Stanford Global Projects	
Working Meal	Head	100	17/10/2018	Stanford Global Projects	
Working Meal	Senior Tax Advisor	100	17/10/2018	Russell McVeagh	
Working Meal	Head	100	17/10/2018	Russell McVeagh	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Analyst	50	18/10/2018	Russell McVeagh	
Working Meal	GM	50	18/10/2018	Northern Trust	
Working Meal	Senior Tax Advisor	100	18/10/2018	TMNZ	
Working Meal	Head	100	18/10/2018	TMNZ	
Working Meal	GM	100	18/10/2018	Barclays	
Working Meal	Head	100	18/10/2018	Barclays	
Working Meal	Portfolio Manager	50	19/10/2018	Chapman Tripp	
Working Meal	Head	100	22/10/2018	NSW T-Corp	
Working Meal	Head	50	23/10/2018	PWC	
Working Meal	General Counsel	50	25/10/2018	ILANZ	
Working Meal	GM	100	25/10/2018	Westpac	
Working Meal	Legal Counsel	50	26/10/2018	Russell McVeagh	
Other	Manager	50	30/10/2018	Simpson Grierson	Networking event
Other	Senior Investment Strategist	50	30/10/2018	Simpson Grierson	Networking event
Working Meal	Senior Advisor	50	31/10/2018	Te Arawa Group Holdings	
Working Meal	Legal Counsel	50	31/10/2018	Morrison & Co	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	50	31/10/2018	Northern Trust	
Working Meal	Manager	50	31/10/2018	Northern Trust	
Drinks	Analyst	50	7/11/2018	AUT University	
Working Meal	Head	100	9/11/2018	Air New Zealand	
Working Meal	Senior Operations Analyst	100	11/11/2018	JPMorgan	
Working Meal	Manager	100	11/11/2018	JPMorgan	
Working Meal	Manager	50	13/11/2018	Northern Trust	
Working Meal	Senior Operations Analyst	50	13/11/2018	Northern Trust	
Working Meal	Manager	100	14/11/2018	Northern Trust	
Working Meal	Senior Operations Analyst	100	14/11/2018	Northern Trust	
Drinks	Senior Analyst	50	15/11/2018	Movac	
Drinks	Analyst	50	15/11/2018	Movac	
Drinks	Portfolio Manager	50	15/11/2018	Movac	
Other	Senior Tax Advisor	300	16/11/2018	PWC	Meals and drinks at tax conference
Other	Head	300	16/11/2018	PWC	Meals and drinks at tax conference
Working Meal	Analyst	140	16/11/2018	Fidelity Life	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Advisor	50	19/11/2018	Northern Trust	
Other	Senior Operations Analyst	170	20/11/2018	JPMorgan	End of year dinner
Other	Head	450	21/11/2018	Deloitte	Deloitte Top 200 Awards
Working Meal	Head	100	22/11/2018	Deutsche Bank	
Working Meal	Portfolio Manager	100	22/11/2018	Deutsche Bank	
Working Meal	Manager	100	22/11/2018	Citibank	
Working Meal	Portfolio Manager	100	22/11/2018	Citibank	
Working Meal	Manager	100	22/11/2018	Citibank	
Working Meal	Manager	100	23/11/2018	JPMorgan	
Working Meal	Portfolio Manager	100	23/11/2018	JPMorgan	
Working Meal	Senior Investment Strategist	100	26/11/2018	Tallwood	
Drinks	General Counsel	50	26/11/2018	GLN	
Working Meal	Head	100	27/11/2018	Macquarie Bank	
Working Meal	Head	100	27/11/2018	Datacom	
Working Meal	IT Infrastructure Engineer	100	27/11/2018	Datacom	
Working Meal	IT Desktop Support	100	27/11/2018	Datacom	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Advisor	50	27/11/2018	Te Puia Tapapa Fund	
Working Meal	Head	50	28/11/2018	Morgan Stanley	
Working Meal	Head	50	29/11/2018	QIC	
Working Meal	Senior Advisor	50	29/11/2018	Ngati Whatua Orakei	
Working Meal	Senior Analyst	100	3/12/2018	Northern Trust	
Working Meal	Senior Advisor	100	3/12/2018	Northern Trust	
Working Meal	CEO	50	5/12/2018	Global Women	
Working Meal	Portfolio Manager	50	5/12/2018	Direct Capital Partners	
Working Meal	Analyst	50	5/12/2018	Direct Capital Partners	
Working Meal	Senior Tax Advisor	50	5/12/2018	TMNZ	
Working Meal	Senior Tax Advisor	50	5/12/2018	TMNZ	
Working Meal	Head	115	11/12/2018	Goldman Sachs	
Working Meal	Manager	115	11/12/2018	Goldman Sachs	
Working Meal	Legal Counsel	115	11/12/2018	Goldman Sachs	
Working Meal	Operations Analyst	115	11/12/2018	Goldman Sachs	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Investment Operations Analyst	115	11/12/2018	Goldman Sachs	
Working Meal	Investment Operations Analyst	115	11/12/2018	Goldman Sachs	
Working Meal	Investment Operations Analyst	115	11/12/2018	Goldman Sachs	
Working Meal	Investment Operations Analyst	115	11/12/2018	Goldman Sachs	
Working Meal	Manager	115	11/12/2018	Goldman Sachs	
Working Meal	Portfolio Manager	115	11/12/2018	Goldman Sachs	
Working Meal	Senior Analyst	100	12/12/2018	BlackRock	
Working Meal	Manager	100	12/12/2018	BlackRock	
Working Meal	Portfolio Manager	100	12/12/2018	BlackRock	
Drinks	Analyst	50	13/12/2018	KPMG	
Working Meal	GM	50	14/12/2018	APG	
Working Meal	Senior Analyst	50	17/12/2018	Devon Funds Management	
Working Meal	Analyst	50	17/12/2018	Devon Funds Management	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Operational Due Diligence Analyst	50	17/12/2018	Devon Funds Management	
Working Meal	Senior Advisor	25	19/12/2018	Ngai Tahu Property	
Working Meal	Head	25	19/12/2018	Ngai Tahu Property	
Working Meal	Head	50	19/12/2018	Ngai Tahu	
Working Meal	Senior Advisor	50	19/12/2018	Ngai Tahu	
Working Meal	Senior Tax Advisor	100	19/12/2018	Deloitte	
Working Meal	Senior Tax Advisor	100	19/12/2018	Deloitte	
Working Meal	Head	100	19/12/2018	Deloitte	
Working Meal	Portfolio Manager	100	19/12/2018	BNZ	
Working Meal	Manager	100	19/12/2018	BNZ	
Working Meal	Portfolio Manager	100	19/12/2018	BNZ	
Working Meal	Head	100	19/12/2018	BNZ	
Working Meal	Portfolio Manager	100	19/12/2018	BNZ	
Working Meal	Senior Advisor	25	20/12/2018	Ngai Tahu Holdings	
Working Meal	Head	25	20/12/2018	Ngai Tahu Holdings	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	50	20/12/2018	Ngai Tahu	
Working Meal	Senior Advisor	50	20/12/2018	Ngai Tahu	
Working Meal	Manager	50	20/12/2018	Ngai Tahu	
Working Meal	Senior Analyst	50	20/12/2018	Ngai Tahu	
Working Meal	Senior Tax Advisor	100	20/12/2018	Teresa Farac Limited	
Working Meal	Senior Tax Advisor	100	20/12/2018	Teresa Farac Limited	
Working Meal	Head	100	20/12/2018	Teresa Farac Limited	
Working Meal	Manager	50	29/01/2019	CDPQ Infra	
Other	Senior Advisor	50	31/01/2019	Australia Consul-General	Consul-General hosting various guests to celebrate NZ-Australian relationships
Working Meal	Head	50	31/01/2019	Russell McVeagh	
Working Meal	Senior Tax Advisor	50	31/01/2019	Russell McVeagh	
Working Meal	Senior Tax Advisor	50	31/01/2019	Russell McVeagh	
Drinks	Head	50	31/01/2019	Australian Embassy	
Working Meal	Manager	50	1/02/2019	CDPQ Infra	
Working Meal	Analyst	25	6/02/2019	Graeme Fleming	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	25	6/02/2019	Graeme Fleming	
Working Meal	Analyst	25	6/02/2019	John Storie - Adviser	
Working Meal	Manager	25	6/02/2019	John Storie - Adviser	
Working Meal	CEO	50	8/02/2019	BusinessNZ	
Drinks	General Counsel	50	8/02/2019	Reserve Bank of NZ	
Drinks	General Counsel	50	8/02/2019	Russell McVeagh	
Other	General Counsel	50	8/02/2019	Russell McVeagh	Networking event
Working Meal	CEO	50	12/02/2019	FMA	
Other	Head	250	12/02/2019	Ernst & Young	Hospitality and one night accommodation at annual EY Tax Directors Forum
Working Meal	Legal Counsel	50	13/02/2019	Russell McVeagh	
Other	Head	183.5	13/02/2019	KiwiBank	New Zealander of the year awards
Working Meal	Senior Investment Strategist	50	14/02/2019	MSCI	
Working Meal	Head	10	15/02/2019	Mint Asset Management	
Working Meal	Manager	10	15/02/2019	Mint Asset Management	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Operational Due Diligence Analyst	10	15/02/2019	Mint Asset Management	
Working Meal	Senior Analyst	10	15/02/2019	Mint Asset Management	
Working Meal	Analyst	10	15/02/2019	Mint Asset Management	
Working Meal	CEO	50	18/02/2019	Ernst & Young	
Working Meal	Head	100	18/02/2019	WSP Opus	
Working Meal	Board member	50	20/02/2019	The Treasury	
Working Meal	CEO	50	20/02/2019	The Treasury	
Drinks	Head	25	20/02/2019	PWC	
Drinks	Head	25	20/02/2019	PWC	
Working Meal	Senior Advisor	25	20/02/2019	Green Building Council	
Working Meal	Senior Investment Strategist	25	20/02/2019	Green Building Council	
Working Meal	Portfolio Manager	100	20/02/2019	Pencarrow - Jonathan Goldstone	
Other	Senior Advisor	50	22/02/2019	PWC	Breakfast
Working Meal	Manager	50	25/02/2019	WSP Opus	
Working Meal	Investment Operations Analyst	50	26/02/2019	Northern Trust	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Investment Operations Analyst	50	26/02/2019	Northern Trust	
Working Meal	Analyst	50	26/02/2019	Ngai Tahu Property	
Other	Senior Operations Analyst	780	26/02/2019	Northern Trust	Investment Operations Conference
Working Meal	Head	50	27/02/2019	PWC	
Working Meal	Manager	16	27/02/2019	Northern Trust	
Working Meal	Senior Operations Analyst	16	27/02/2019	Northern Trust	
Working Meal	Investment Operations Analyst	16	27/02/2019	Northern Trust	
Drinks	Head	50	28/02/2019	CitiGroup	
Drinks	Analyst, Portfolio Design	50	28/02/2019	CitiGroup	
Drinks	Head	16	28/02/2019	ACC	
Drinks	Manager	16	28/02/2019	ACC	
Drinks	Portfolio Risk Analyst	16	28/02/2019	ACC	
Drinks	GM	50	28/02/2019	Citibank	
Working Meal	Portfolio Manager	50	4/03/2019	State Street	
Working Meal	Head	50	4/03/2019	State Street	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	CEO	50	4/03/2019	Ministry of Environment	
Working Meal	Head	50	4/03/2019	Ministry of Environment	
Working Meal	CIO	53	4/03/2019	Australian Super	
Working Meal	Portfolio Manager	25	5/03/2019	JP Morgan	
Working Meal	Head	25	5/03/2019	JP Morgan	
Other	Manager	50	5/03/2019	Russell McVeagh	Breakfast
Working Meal	Head	50	6/03/2019	Bank of America / Merrill Lynch	
Working Meal	Senior Advisor	50	7/03/2019	PKW Incorporation	
Working Meal	Senior Advisor	50	7/03/2019	Te Atiawa Iwi Trust (Taranaki)	
Working Meal	CEO	100	12/03/2019	TCorp	
Working Meal	GM	50	12/03/2019	Goldman Sachs	
Drinks	Senior Tax Advisor	25	13/03/2019	Russell McVeagh	
Drinks	Head	25	13/03/2019	Russell McVeagh	
Working Meal	Manager	50	14/03/2019	ANZ	
Other	Head	100	14/03/2019	PWC	Dinner
Other	Manager	50	16/03/2019	FarmRight	Usage of 2 boats in Doubtful Sound

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	GM	50	16/03/2019	FarmRight	Usage of 2 boats in Doubtful Sound
Other	Analyst	50	16/03/2019	FarmRight	Usage of 2 boats in Doubtful Sound
Other	Analyst	50	16/03/2019	FarmRight	Usage of 2 boats in Doubtful Sound
Working Meal	Analyst	50	18/03/2019	Te Kawerau	
Working Meal	Head	100	19/03/2019	Morgan Stanley	
Working Meal	Head	100	19/03/2019	Credit Suisse	
Working Meal	Senior Advisor	50	20/03/2019	ADB	
Working Meal	Head	50	21/03/2019	KiwiBank	
Working Meal	Head	100	21/03/2019	ANZ	
Working Meal	CIO	25	22/03/2019	Citibank	
Working Meal	Manager	50	22/03/2019	UBS	
Working Meal	Portfolio Manager	50	22/03/2019	UBS	
Working Meal	Manager	50	25/03/2019	KPMG	
Other	Senior Tax Advisor	50	28/03/2019	TMNZ	Dinner
Other	Senior Tax Advisor	50	28/03/2019	TMNZ	Dinner
Other	GM	100	28/03/2019	Russell McVeagh	Farewell evening event

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	100.0	1/04/2019	ANZ	
Working Meal	Senior Investment Strategist	50.0	2/04/2019	PWC	
Working Meal	CIO	50.0	2/04/2019	PWC	
Working Meal	CEO	50.0	3/04/2019	Local Authority Pension Fund Forum UK	
Drinks	Head	50.0	3/04/2019	Russell Hotel Group	
Drinks	Analyst	50.0	3/04/2019	Russell Hotel Group	
Working Meal	Head	150.0	4/04/2019	CPPIB	
Working Meal	Senior Investment Strategist	150.0	4/04/2019	CPPIB	
Working Meal	Head	150.0	7/04/2019	Bridgewater	
Working Meal	Senior Investment Strategist	150.0	7/04/2019	Bridgewater	
Drinks	CIO	50.0	8/04/2019	Kerridge & Partners	
Working Meal	Senior Advisor	50.0	11/04/2019	NZ Green Building Council	
Working Meal	Senior Advisor	100.0	11/04/2019	Northern Trust	
Working Meal	Analyst	100.0	11/04/2019	Northern Trust	
Drinks	Head	100.0	11/04/2019	Financial Sector Commission	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	530.0	11/04/2019	Goldman Sachs	
Working Meal	Head	530.0	11/04/2019	Goldman Sachs	
Working Meal	Analyst	50.0	12/04/2019	Te Puia Tapapa Fund	
Working Meal	Head	50.0	12/04/2019	Te Puia Tapapa Fund	
Working Meal	Senior Advisor	50.0	12/04/2019	Te Puia Tapapa Fund	
Working Meal	CEO	50.0	15/04/2019	Ernst & Young	
Working Meal	Senior Advisor	50.0	15/04/2019	Ernst & Young	
Working Meal	Analyst	50.0	15/04/2019	Fonterra	
Working Meal	Manager	50.0	15/04/2019	Fonterra	
Working Meal	Head	50.0	16/04/2019	CitiGroup	
Drinks	Senior Operations Analyst	50.0	16/04/2019	Northern Trust	
Drinks	Investment Operations Analyst	50.0	16/04/2019	Northern Trust	
Drinks	Operations Analyst	50.0	16/04/2019	Northern Trust	
Drinks	Investment Operations Analyst	50.0	16/04/2019	Northern Trust	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Investment Operations Analyst	50.0	16/04/2019	Northern Trust	
Working Meal	CIO	100.0	28/04/2019	Milken	
Working Meal	CIO	100.0	28/04/2019	Milken	
Working Meal	CIO	100.0	29/04/2019	Milken	
Working Meal	CIO	100.0	29/04/2019	Milken	
Working Meal	Head	100.0	30/04/2019	Ngai Tahu Property	
Working Meal	CIO	100.0	30/04/2019	Milken	
Working Meal	CIO	100.0	30/04/2019	Milken	
Drinks	CIO	50.0	30/04/2019	Milken	
Working Meal	CIO	100.0	1/05/2019	Milken	
Working Meal	Portfolio Manager	50.0	2/05/2019	Direct Capital Partners	
Working Meal	Operational Due Diligence Analyst	50.0	2/05/2019	Australian Super	
Working Meal	Senior Tax Advisor	100.0	3/05/2019	Deloitte	
Working Meal	Head	100.0	3/05/2019	Deloitte	
Working Meal	Senior Tax Advisor	100.0	3/05/2019	Deloitte	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Advisor	50.0	6/05/2019	Cook Island National Superannuation Fund	
Working Meal	Analyst	100.0	7/05/2019	Fiji National Provident Fund	
Working Meal	Senior Advisor	50.0	8/05/2019	Unit Trust of Fiji	
Working Meal	Head	50.0	10/05/2019	Palgrove	
Working Meal	Manager	50.0	10/05/2019	Palgrove	
Working Meal	CIO	100.0	10/05/2019	Bridgewater	
Working Meal	Head	50.0	10/05/2019	360T	
Other	Senior Advisor	150.0	10/05/2019	PWC	Maori Business Awards
Working Meal	Manager	100.0	13/05/2019	Horizon Roads	
Working Meal	Senior Analyst	50.0	14/05/2019	Neuberger Berman	
Working Meal	Portfolio Manager	50.0	14/05/2019	Neuberger Berman	
Working Meal	Analyst	50.0	14/05/2019	Neuberger Berman	
Working Meal	Portfolio Manager	50.0	14/05/2019	Neuberger Berman	
Working Meal	Analyst	50.0	14/05/2019	Neuberger Berman	
Working Meal	Manager	100.0	14/05/2019	Horizon Roads	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	200.0	16/05/2019	China Infrastructure Partners	
Working Meal	Manager	100.0	16/05/2019	China Infrastructure Partners	
Working Meal	GM	50.0	16/05/2019	Bloomberg	
Working Meal	Head	50.0	16/05/2019	Bloomberg	
Other	Accountant	10.0	16/05/2019	Fusion 5	Coffee meeting
Other	Business Analyst	10.0	16/05/2019	Fusion 5	Coffee meeting
Other	Business Analyst	10.0	16/05/2019	Fusion 5	Coffee meeting
Other	Project Manager	10.0	16/05/2019	Fusion 5	Coffee meeting
Other	GM	10.0	16/05/2019	Fusion 5	Coffee meeting
Drinks	Manager	50.0	16/05/2019	Citi	
Other	Travel Manager	50.0	16/05/2019	Orbit World Travel	Movie night
Working Meal	CEO	50.0	17/05/2019	Hobson Leavy	
Working Meal	Manager	500.0	22/05/2019	Forsyth Barr	
Working Meal	Portfolio Manager	100.0	22/05/2019	State Street	
Working Meal	CIO	50.0	22/05/2019	Potenum Partners	
Other	GM	500.0	22/05/2019	Hunter Campbell	INFINZ Awards

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Senior Analyst	500.0	22/05/2019	Hunter Campbell	INFINZ Awards
Working Meal	Senior Advisor	50.0	23/05/2019	Temasek	
Working Meal	Senior Economist	100.0	23/05/2019	ANZ	
Working Meal	Head	100.0	24/05/2019	BusinessNZ	
Working Meal	CEO	100.0	24/05/2019	BusinessNZ	
Other	Legal Counsel	228.0	24/05/2019	Bell Gully	Dinner with guest speakers
Working Meal	Senior Tax Advisor	100.0	24/05/2019	Chapman Tripp	
Working Meal	Senior Tax Advisor	100.0	24/05/2019	Chapman Tripp	
Working Meal	Head	100.0	24/05/2019	Chapman Tripp	
Working Meal	Head	50.0	24/05/2019	Bank of America / Merrill Lynch	
Working Meal	Legal Counsel	50.0	24/05/2019	Bank of America / Merrill Lynch	
Working Meal	Manager	50.0	24/05/2019	Bank of America / Merrill Lynch	
Working Meal	Manager	50.0	24/05/2019	Bank of America / Merrill Lynch	
Working Meal	Manager	100.0	29/05/2019	Rabobank	
Working Meal	Head	100.0	29/05/2019	CBUS Super	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Strategic Development Advisor	100.0	29/05/2019	CBUS Super	
Working Meal	Head	100.0	30/05/2019	Australian Super	
Working Meal	Strategic Development Advisor	100.0	30/05/2019	Australian Super	
Working Meal	Head	50.0	3/06/2019	CDPQ Infra	
Working Meal	Portfolio Manager	100.0	4/06/2019	Citibank	
Working Meal	Portfolio Manager	100.0	4/06/2019	Citibank	
Working Meal	Senior Advisor	50.0	5/06/2019	NZ MFAT	
Working Meal	Senior Advisor	50.0	5/06/2019	NZ MFAT	
Other	Head	228.0	5/06/2019	Bell Gully	Dinner with guest speakers
Working Meal	Senior Analyst	50.0	5/06/2019	Blackrock	
Working Meal	Head	50.0	6/06/2019	OTTP	
Working Meal	General Counsel	50.0	6/06/2019	BCI Canada	
Working Meal	Senior Investment Strategist	50.0	7/06/2019	Canyon	
Working Meal	Senior Analyst	50.0	7/06/2019	Canyon	
Working Meal	Portfolio Manager	50.0	7/06/2019	Canyon	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	CIO	50.0	7/06/2019	Canyon	
Working Meal	Head	50.0	7/06/2019	Intransit BC	
Working Meal	Senior Advisor	50.0	7/06/2019	NZ MFAT	
Working Meal	CEO	120.0	8/06/2019	Supreme Courts of NZ	
Working Meal	Senior Analyst	50.0	10/06/2019	Blackrock	
Working Meal	CIO	50.0	10/06/2019	Blackrock	
Working Meal	Senior Operations Analyst	50.0	10/06/2019	Q Super	
Working Meal	Investment Operations Analyst	50.0	10/06/2019	Q Super	
Working Meal	Senior Advisor	50.0	10/06/2019	Business Advisory Council	
Working Meal	Investment Operations Analyst	50.0	11/06/2019	Northern Trust	
Working Meal	Senior Operations Analyst	50.0	11/06/2019	Q Super	
Working Meal	Investment Operations Analyst	50.0	11/06/2019	Q Super	
Other	General Counsel	50.0	11/06/2019	Minter Ellison Rudd Watts	Corporate Governance Symposium
Working Meal	Manager	50.0	12/06/2019	Northern Trust	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Investment Operations Analyst	50.0	12/06/2019	Northern Trust	
Working Meal	Investment Operations Analyst	50.0	12/06/2019	Northern Trust	
Working Meal	Senior Operations Analyst	50.0	12/06/2019	Northern Trust	
Working Meal	Investment Operations Analyst	50.0	12/06/2019	Northern Trust	
Working Meal	Senior Analyst	50.0	13/06/2019	LongRoad	
Working Meal	Senior Operations Analyst	50.0	13/06/2019	JP Morgan	
Working Meal	Investment Operations Analyst	50.0	13/06/2019	JP Morgan	
Working Meal	Investment Operations Analyst	50.0	13/06/2019	JP Morgan	
Working Meal	Head	50.0	14/06/2019	GS Bank	
Working Meal	Head	50.0	14/06/2019	GS Bank	
Working Meal	Senior Analyst	50.0	14/06/2019	Northern Trust	
Working Meal	CEO	50.0	17/06/2019	Ernst & Young	
Working Meal	Senior Advisor	50.0	17/06/2019	Ernst & Young	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	160.0	17/06/2019	Baillie Gifford & Co	
Working Meal	General Counsel	50.0	17/06/2019	Russell McVeagh	
Working Meal	Head	160.0	18/06/2019	Bloomberg	
Working Meal	Head	160.0	19/06/2019	Goldman Sachs	
Other	Analyst	100.0	20/06/2019	FarmRight	Lunch and dinner at conference
Other	Manager	100.0	20/06/2019	FarmRight	Lunch and dinner at conference
Other	Manager	10.0	25/06/2019	Northern Trust	Team lunch
Other	Senior Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch
Other	Manager	10.0	25/06/2019	Northern Trust	Team lunch
Other	Senior Investment Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch
Other	Investment Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch
Other	Investment Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch
Other	Investment Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Investment Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch
Other	Investment Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch
Other	GM	10.0	25/06/2019	Northern Trust	Team lunch
Other	Investment Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch
Other	Operations Analyst	10.0	25/06/2019	Northern Trust	Team lunch
Other	Investment Operations Analyst	50.0	26/06/2019	Northern Trust	Dinner and drinks
Other	Operations Analyst	50.0	26/06/2019	Northern Trust	Dinner and drinks
Other	Investment Operations Analyst	50.0	26/06/2019	Northern Trust	Dinner and drinks
Other	Investment Operations Analyst	50.0	26/06/2019	Northern Trust	Dinner and drinks
Working Meal	Senior Financial Accountant	50.0	26/06/2019	Northern Trust	
Working Meal	Senior Advisor	50.0	27/06/2019	Australia Consul-General	

Guardians of New Zealand Superannuation - Gift Register 1 July 2018 – 30 June 2019

As outlined in the Guardians’ Code of Conduct, receiving gifts is appropriate in some circumstances. These circumstances include:

- A formal gift from a sovereign wealth or pension fund, or a national representative;
- Gifts to recognise speaking participation in forums.

Guardians employees are not permitted to accept gifts during a tender, due diligence, procurement or appointment situation. It is also organisational policy that any gifts received become the property of the Guardians, not the individual. Gifts are either shared with the team, or pooled and raffled as part of an annual staff event and the proceeds donated to charity. Any exceptions have been noted.

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Alcohol	Senior Advisor	100.0	2/07/2018	The Law Society NZLSCLE	Added to Xmas Auction
Other	Senior Test Analyst	50.0	9/07/2018	Potentia Recruitment Ltd	Retained by Guardians - Cake
Other	Portfolio Manager	100.0	12/07/2018	Blackrock	Added to Xmas Auction - Branded patagonia vests
Other	Analyst	100.0	12/07/2018	Blackrock	Added to Xmas Auction - Branded patagonia vests
Souvenir/Memen to	GM	50.0	16/07/2018	Pacific Pension & Investment Institute (PPI)	Added to Xmas Auction
Other	Senior Analyst	600.0	16/07/2018	Trust Power	Added to Xmas Auction - Amplifi Home Wi-Fi Radio

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Head	100.0	10/08/2018	AlphaCert	Retained by Guardians - Mugs and water bottles
Alcohol	General Counsel	50.0	23/08/2018	Datacom	Added to Xmas Auction
Other	Strategic Development Advisor	50.0	24/08/2018	Vietnam Social Security	Added to Xmas Auction - Vietnamese wooden box
Other	Senior Investment Strategist	50.0	24/08/2018	Vietnam Social Security	Added to Xmas Auction - Vietnamese wooden box
Book	GM	100.0	31/08/2018	Bridgewater	Retained by Guardians - added to staff library
Accommodation	CEO	500.0	1/09/2018	Banking & Financial Services Law Association	Retained by Staff Member
Book	Senior Analyst	50.0	3/09/2018	Mercury Energy	Added to Xmas Auction
Alcohol	Analyst	50.0	6/09/2018	FSC Workplace Savings Conference	Added to Xmas Auction
Alcohol	CEO	100.0	6/09/2018	Bell Gully	Added to Xmas Auction
Book	GM	50.0	20/09/2018	McKinsey & Co	Retained by Guardians - added to staff library
Other	Senior Analyst	50.0	24/09/2018	Methven	Added to Xmas Auction - Shower head
Souvenir or Memento	Operational Due Diligence Analyst	50.0	25/09/2018	View Glass	Retained by Staff Member

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Souvenir or Memento	Operational Due Diligence Analyst	50.0	25/09/2018	View Glass	Retained by Staff Member
Other	Head	50.0	15/10/2018	PWC	Added to Xmas Auction - Cheese slicer
Other	General Counsel	50.0	16/10/2018	Air New Zealand	Added to Xmas Auction - Eye mask
Other	Legal Counsel	50.0	25/10/2018	Hogan Lovells	Added to Xmas Auction - Travel adaptor
Other	GM	16.7	31/10/2018	IIR Roundtable Singapore October 2018. Hosted by GIC	Other
Other	Senior Analyst	16.7	31/10/2018	IIR Roundtable Singapore October 2018. Hosted by GIC	Added to Xmas Auction - GIC branded battery pack
Other	Head	16.7	31/10/2018	IIR Roundtable Singapore October 2018. Hosted by GIC	Added to Xmas Auction - GIC branded battery pack
Other	Senior Analyst	150.0	7/11/2018	Global Women	Retained and paid by Staff Member - Allbirds trainers
Other	Analyst	500.0	15/11/2018	Man Group	Returned to Sender - Donation to charity
Other	Legal Counsel	50.0	20/11/2018	View Glass	Added to Xmas Auction - Gym bag
Other	Business Analyst	50.0	26/11/2018	Potentia Recruitment Ltd	Retained by Guardians - Chocolate cake
Gift Basket	GM	50.0	5/12/2018	Convergence Partners	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	Analyst	50.0	6/12/2018	On Being Bold Leadership Conference	Retained by Staff Member
Other	HR Talent Coordinator	50.0	10/12/2018	6 Degrees	Retained by Guardians - Jar of biscuits
Other	Head of HR Talent	25.0	10/12/2018	6 Degrees	Retained by Guardians - Jar of biscuits
Other	Accountant	50.0	10/12/2018	Theta	Retained by Guardians - Chocolate cake
Alcohol	Manager	50.0	11/12/2018	Toyota Finance	Added to Xmas Auction
Other	Operational Due Diligence Analyst	50.0	12/12/2018	Devon Funds	Retained by Guardians - Boxes of cherries
Other	Manager	50.0	12/12/2018	Devon Funds	Retained by Guardians - Boxes of cherries
Other	Investment Operations Analyst	50.0	12/12/2018	Devon Funds	Retained by Guardians - Boxes of cherries
Other	Investment Operations Analyst	50.0	12/12/2018	Devon Funds	Retained by Guardians - Boxes of cherries
Gift Basket	Senior Analyst	16.7	12/12/2018	Devon Funds	Added to Xmas Auction
Gift Basket	Analyst	16.7	12/12/2018	Devon Funds	Added to Xmas Auction
Gift Basket	Analyst	16.7	12/12/2018	Devon Funds	Added to Xmas Auction
Gift Basket	CEO	14.3	13/12/2018	ICBC	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Gift Basket	Head	14.3	13/12/2018	ICBC	Added to Xmas Auction
Gift Basket	Manager	14.3	13/12/2018	ICBC	Added to Xmas Auction
Gift Basket	Senior Economist	14.3	13/12/2018	ICBC	Added to Xmas Auction
Gift Basket	Portfolio Manager	14.3	13/12/2018	ICBC	Added to Xmas Auction
Gift Basket	Portfolio Manager	14.3	13/12/2018	ICBC	Added to Xmas Auction
Gift Basket	Head	14.3	13/12/2018	ICBC	Added to Xmas Auction
Gift Basket	Senior Analyst	100.0	13/12/2018	Northern Trust	Added to Xmas Auction
Other	Application Administrator	50.0	13/12/2018	Theta	Retained by Guardians - Cake
Alcohol	Business Analyst	50.0	14/12/2018	Lexel	Added to Xmas Auction
Book	Senior Analyst	16.7	14/12/2018	Ngai Tahu Property	Added to Xmas Auction
Book	Senior Advisor	16.7	14/12/2018	Ngai Tahu Property	Added to Xmas Auction
Book	Analyst	16.7	14/12/2018	Ngai Tahu Property	Added to Xmas Auction
Alcohol	Head of HR Talent	50.0	14/12/2018	Lexel	Added to Xmas Auction
Other	Manager	50.0	17/12/2018	Northern Trust	Added to Xmas Auction - Box of chocolates
Other	Senior Operations Analyst	50.0	17/12/2018	Northern Trust	Added to Xmas Auction - Box of chocolates

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Alcohol	Talent acquisition Advisor	50.0	17/12/2018	Lexel	Added to Xmas Auction
Other	Head	50.0	17/12/2018	Emergent	Added to Xmas Auction - Ecoya Mini Gift Set
Book	Head	100.0	18/12/2018	Sweeney Vesty	Retained by Staff Member
Alcohol	Head	100.0	18/12/2018	GRC Partners	Added to Xmas Auction
Alcohol	Head	100.0	18/12/2018	Mark Watts Communications Consultant	Added to Xmas Auction
Alcohol	Portfolio Manager	240.0	18/12/2018	Pioneer Capital	Added to Xmas Auction
Other	Travel Manager	50.0	19/12/2018	Orbit World Travel	Added to Xmas Auction - Tin of Gingerbread cookies
Alcohol	Head	50.0	20/12/2018	EY	Added to Xmas Auction
Alcohol	Communications Advisor	25.0	20/12/2018	GHA Management Consultants	Added to Xmas Auction
Alcohol	Senior Advisor	25.0	20/12/2018	GHA Management Consultants	Added to Xmas Auction
Souvenir or Memento	Senior Advisor	50.0	20/12/2018	Klein Architects	Added to Xmas Auction
Other	Receptionist	50.0	20/12/2018	Produce Pronto	Retained by Guardians - Boxes of cherries
Gift Basket	Senior Tax Advisor	50.0	20/12/2018	Tax Traders	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	General Counsel	50.0	29/01/2019	Datacom	Retained by Staff Member
Other	General Counsel	30.0	19/02/2019	Global Women	Added to Xmas Auction - Notebook at conference
Other	Head	380.0	20/02/2019	View Glass	Retained by Staff Member - Jacket with logo
Alcohol	Head	25.0	28/02/2019	Citi Group	Added to Xmas Auction
Accommodation	Head	810.0	18/03/2019	EQ Derivatives	Retained by Staff Member
Other	Senior Advisor	50.0	26/03/2019	Kono	Retained by Staff Member - Oyster punnet at airport
Other	Portfolio Manager	100.0	28/03/2019	Direct Capital	Retained by Staff Member - Gym bag at conference
Flowers	General Counsel	592.0	8/04/2019	Datacom	Retained by Staff Member
Accommodation	Head	25.0	11/04/2019	Goldman Sachs	Retained by Staff Member
Souvenir or Memento	Head	25.0	12/04/2019	Mercer	Added to Xmas Auction
Souvenir or Memento	GM	25.0	12/04/2019	Mercer	Added to Xmas Auction
Souvenir or Memento	Head	25.0	12/04/2019	Teachers Retirement System of Texas	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Souvenir or Memento	GM	150.0	12/04/2019	Teachers Retirement System of Texas	Added to Xmas Auction
Other	Business Analyst	50.0	15/04/2019	Okta Australia	Added to Xmas Auction - T-shirt, pens, notebook, travel adaptor, water bottle and webcam cover
Other	Head of HR Talent	50.0	16/04/2019	OCG	Retained by Guardians - Brownies
Gift Basket	Travel Manager	50.0	17/04/2019	Orbit World Travel	Retained by Guardians
Other	Head	25.0	23/04/2019	JP Morgan	Added to Xmas Auction - Cable management case
Other	Manager	25.0	23/04/2019	JP Morgan	Added to Xmas Auction - Cable management case
Other	Portfolio Manager	50.0	23/04/2019	JP Morgan	Added to Xmas Auction - Cable management case
Souvenir or Memento	GM	25.0	13/05/2019	CIC	Added to Xmas Auction
Souvenir or Memento	Head	25.0	13/05/2019	CIC	Added to Xmas Auction
Other	Head	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Other	GM	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Accountant	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Other	Business Analystist	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Other	IT Infrastructure Engineer	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Other	Management Accountant	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Other	Project Manager	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Other	Business Analyst	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Other	Legal Counsel	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Other	Head	10.0	15/05/2019	Fusion 5	Retained by Guardians - Cupcakes at meeting
Alcohol	Head	50.0	22/05/2019	CFA	Added to Xmas Auction
Alcohol	Head	50.0	22/05/2019	The Communicators	Added to Xmas Auction
Alcohol	Head of HR Talent	50.0	22/05/2019	The Communicators	Added to Xmas Auction
Other	Head	50.0	24/05/2019	Fijitsu	Added to Xmas Auction - Charger
Souvenir or Memento	Manager	50.0	28/05/2019	Air New Zealand	Added to Xmas Auction
Accommodation	CEO	1,000.0	7/06/2019	Supreme Court of NZ	Retained by Staff Member

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	CEO	100.0	8/06/2019	Supreme Court of NZ	Added to Xmas Auction
Other	Senior Analyst	188.0	13/06/2019	LongRoad	Added to Xmas Auction - Women's rain/wind branded jacket
Alcohol	CEO	50.0	25/06/2019	ANZ	Added to Xmas Auction